



Deutsche Bahn AG []
Potsdamer Platz 2 | 10785 Berlin

To whom it may concern

Deutsche Bahn AG
Finance & Treasury

Potsdamer Platz 2
10785 Berlin

06/24/2025

Deutsche Bahn Finance GmbH, Berlin – Merger with Deutsche Bahn AG, Berlin

We hereby inform you that today June 24, 2025 Deutsche Bahn Finance GmbH has been deleted from the commercial register Berlin-Charlottenburg (HRB 189333) and merged with Deutsche Bahn AG (registration court: Berlin-Charlottenburg HRB 50000). Deutsche Bahn AG assumes all obligations of Deutsche Bahn Finance GmbH, in particular the coupon payments and redemptions of outstanding bonds. Thus, the previous bond guarantor will take over the function of bond issuer.

The change of debtor concerns the bonds listed in Annex 1 which are listed on the Euro MTF market of the Luxembourg Stock Exchange.

Furthermore, the change of debtor concerns the bonds listed in Annex 2 that were issued under the € 35 billion Debt Issuance Programme of Deutsche Bahn listed on the Luxembourg Stock Exchange but were not themselves listed.

The merger will come into force with retroactive economic effect as of January 1, 2025.

Berlin, June 24, 2025

Deutsche Bahn AG

Dr. Bohner

Mehlinger



Appendix 1
Bonds listed on the Euro MTF market of the Luxembourg Stock Exchange:

XS0524471355	EUR	500.000.000	2010	2025	3,7500%	
XS0858672024	GBP	60.000.000	2012	2072	4,5000%	
XS0884675074	EUR	50.000.000	2013	2028	2,6570%	
XS0954706023	GBP	425.000.000	2013	2026	3,1250%	
XS1045386494	EUR	500.000.000	2014	2029	2,7500%	
XS1304662650	NOK	3.400.000.000	2015	2030	2,7400%	
XS1306410249	AUD	180.000.000	2015	2025	3,7500%	
XS1309518998	EUR	600.000.000	2015	2025	1,2500%	
XS1316420089	EUR	650.000.000	2015	2030	1,6250%	
XS1372911690	EUR	500.000.000	2016	2026	0,7500%	
XS1441837546	EUR	750.000.000	2016	2031	0,8750%	
XS1493724584	EUR	500.000.000	2016	2028	0,6250%	
XS1566135098	NOK	700.000.000	2017	2032	2,4900%	
XS1626600040	EUR	500.000.000	2017	2032	1,5000%	
XS1640854144	GBP	300.000.000	2017	2025	1,3750%	
XS1648304621	SEK	530.000.000	2017	2032	2,2000%	
XS1752475720	EUR	1.000.000.000	2018	2027	1,0000%	
XS1772374770	EUR	750.000.000	2018	2033	1,6250%	
XS1885608817	EUR	500.000.000	2018	2031	1,3750%	
XS1910864492	EUR	125.000.000	2018	2043	1,8500%	
XS1936139770	EUR	1.000.000.000	2019	2028	1,1250%	
XS1950499712	GBP	300.000.000	2019	2026	1,8750%	
XS1951373585	NOK	1.000.000.000	2019	2034	2,7050%	
XS2007208577	SEK	500.000.000	2019	2039	2,0050%	
XS2010039548	EUR	1.000.000.000	2019	perpetual	1,6000%	Hybrid
XS2102380776	EUR	500.000.000	2020	2035	0,7500%	
XS2136613457	EUR	150.000.000	2020	2032	0,2320%	
XS2152932542	EUR	900.000.000	2020	2027	0,5000%	
XS2156768546	EUR	750.000.000	2020	2040	1,3750%	
XS2193666042	EUR	850.000.000	2020	2029	0,3750%	
XS2193666125	EUR	650.000.000	2020	2039	0,8750%	
XS2198394640	SEK	500.000.000	2020	2035	1,5200%	
XS2270142966	EUR	1.000.000.000	2020	2050	0,6250%	
XS2295280411	GBP	300.000.000	2021	2026	0,3750%	
XS2299091186	SEK	5.000.000.000	2021	2026	0,4780%	
XS2331271242	EUR	1.000.000.000	2021	2036	0,6250%	
XS2343565698	AUD	260.000.000	2021	2041	3,1000%	
XS2357951164	EUR	1.000.000.000	2021	2051	1,1250%	
XS2362566932	NOK	2.000.000.000	2021	2036	2,2150%	
XS2391406530	EUR	750.000.000	2021	2031	0,3500%	
XS2434704123	AUD	300.000.000	2022	2042	3,3500%	
XS2445114734	EUR	200.000.000	2022	2027	0,7910%	
XS2451376219	EUR	750.000.000	2022	2034	1,3750%	
XS2484327999	EUR	900.000.000	2022	2030	1,8750%	
XS2526829531	SEK	550.000.000	2022	2040	3,5110%	
XS2532383051	NOK	500.000.000	2022	2034	4,3700%	
XS2541394750	EUR	500.000.000	2022	2042	4,8750%	
XS2577042893	EUR	750.000.000	2023	2037	3,6250%	
XS2624017070	EUR	600.000.000	2023	2033	3,2500%	
XS2689049059	EUR	600.000.000	2023	2027	3,5000%	
XS2722190795	EUR	650.000.000	2023	2043	4,0000%	
XS2755487076	EUR	500.000.000	2024	2038	3,3750%	
XS2763525396	NOK	1.325.000.000	2024	2039	4,1060%	
XS2808189760	EUR	500.000.000	2024	2034	3,3750%	



Appendix 2

Bonds issued under the € 35 billion Debt Issuance Programme of Deutsche Bahn AG listed on the Luxembourg Stock Exchange but not themselves listed:

XS0703713320	EUR	92.000.000	2011	2026	3,5350%
XS0741130529	EUR	98.000.000	2012	2025	3,4400%